# Innovation and Creativity in Organizations: A Commentary, and Guiding Framework

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Abstract: Creativity and innovation in any organization are vital to its successful performance. The authors review the rapidly growing body of research in this area with particular attention to the period 2002 to 2013, inclusive. Conceiving of both creativity and innovation as being integral parts of essentially the same process, we propose a new, integrative definition. We note that research into creativity has typically examined the stage of idea generation, whereas innovation studies have commonly also included the latter phase of idea implementation. The authors dis-cuss several seminal theories of creativity and innovation and then apply a comprehensive levels of-analysis framework to review extant research into individual, team, organizational, and multilevel innovation. Key measurement characteristics of the reviewed studies are then noted. In conclusion, we propose a guiding framework for future research comprising 11 major themes and 60 specific questions for future studies.

Keywords: innovation, innovation management, creativity.

# 1. INTRODUCTION

Innovation and creativity in the workplace have become increasingly important determi-nants of organizational performance, success, and longer-term survival. As organizations seek to harness the ideas and suggestions of their employees, it is axiomatic that the process of idea generation and implementation has become a source of distinct competitive advan-tage (Anderson, De Dreu, & Nijstad, 2004; West, 2002a; Zhou & Shalley, 2003). Yet, creativ-ity and innovation are complex, multilevel, and emergent phenomena that pan out over time and that require skillful leadership in order to maximize the benefits of new and improved ways of working. Considerable research has built up over the last 30 to 40 years at four spe-cific approaches to levels of analysis—the individual, the work team, organizational, and multilevel approaches—across several disciplines within the management sciences. The aim of the present review is to comprehensively integrate these findings, but especially those published over the last decade, and to present key directions for future research. There has been an exponential growth in the number of articles published on creativity and innovation generally and on workplace creativity and innovation specifically over recent years.

The remainder of this study is organized as follows. In the next section, we review popular definitions and typologies of creativity and innovation in the workplace. We propose an integrative definition to cover these diverse perspectives. Next, we review theoretical perspectives to workplace creativity and innovation, noting six prominent theories in the literature. Following that, we review the extant research, organizing this by our levels-of-analysis framework—studies at the individual, team and work group, organizational, and multiple levels of analysis are considered in turn. Afterwards, we present an overview of the methodological characteristics of these studies, paying specific attention to the measurement of creativity and innovation. In the next section, we put forward a constructive critique of the existing research and gaps in our understanding of these phenomena. Emerging from these issues, we propose 11 overarching directions for future research and then draw final conclusions from our integrative review.

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#### 2. TOWARD DEFINITIONAL CLARITY: CREATIVITY AND INNOVATION

## We propose the following integrative definition:

Creativity and innovation at work are the process, outcomes, and products of attempts to develop and introduce new and improved ways of doing things. The creativity stage of this process refers to idea generation, and innovation refers to the subsequent stage of implementing ideas toward better procedures, practices, or products. Creativity and innovation can occur at the level of the individual, work team, organization, or at more than one of these levels combined but will invariably result in identifiable benefits at one or more of these levels of analysis.

Whereas creativity has been conceived of as the generation of novel and useful ideas, innova-tion has generally been argued to be both the production of creative ideas as the first stage and their implementation as the second stage (Amabile, 1996; Oldham & Cummings, 1996; Shalley

& Zhou, 2008; West & Farr, 1990). Although various definitions have been proposed, there remains a lack of general agreement between researchers over what constitutes precisely either creativity or innovation, with different studies using rather different operationalizations of each concept (West & Farr). More recent literature in the field suggests that the boundaries between both concepts are not that clear. On one hand, some scholars have advocated a stronger concep-tual differentiation between creativity and innovation (e.g., Oldham & Cummings; Rank, Pace, Frese, 2004). Yet, on the other hand, other authors have argued that creativity occurs not only in the early stages of innovation processes but, rather, they suggest a cyclical, recursive process of idea generation and implementation (e.g., Paulus, 2002). There is indeed some empirical sup-port for this suggestion, with several studies showing that the innovation process as it unfolds over time is messy, reiterative, and often involves two steps forward for one step backwards plus several side steps (King, 1992; Van de Ven, Angle, & Poole, 1989). It has further been argued that creativity is concerned with absolute, "true" novelty, whereas innovation also involves ideas that are relatively novel-ideas that have been adopted and adapted from other organizations but that are new to the unit of adoption (Anderson et al., 2004). We would note that ideas can be reliably assessed on a continuum in terms of novelty and radicalness and, similarly, that innovation may also include absolutely novel and radical ideas as well as ideas that are less novel and more incremental (Zaltman, Duncan, & Holbek, 1973). Furthermore, creativity has been argued to involve primarily interindividual cognitive processes, whereas innovation mainly represents interindividual social processes in the workplace (Rank et al.).

In essence, because creativity centers on idea generation and innovation emphasizes idea implementation, creativity is often seen as the first step of innovation (Amabile, 1996; Mumford & Gustafson, 1988; West, 2002a, 2002b). As far as innovation is concerned, new ideas and practices implemented in an organization may be generated by employees in the focal organization (Janssen, 2000). However, idea generation by employees in the focal organization is not a prerequisite for innovation—the new ideas and practices may also be gener-ated by employees outside of the focal organization (Zhou & Shalley, 2010). As long as an employee intentionally introduces and applies a new idea, method, or practice, he or she is said to engage in innovation (Anderson et al., 2004; West & Farr, 1990). Hence, whereas creativity and innovation are related constructs, they are by no means identical. A final point is that when examining innovation or idea implementation at the individual level of analysis, researchers have also used the terms role innovation (West & Farr) and innovative behavior (Yuan & Woodman, 2010). We therefore put forward the integrative definition given at the start of this section to address these various issues and to move the field forwards to some degree toward definitional clarity.

## 3. THEORETICAL PERSPECTIVES

Six influential theoretical perspectives and models can be discerned across the creativity and innovation literatures.

# Componential Theory of Organizational Creativity and Innovation:

The most important premise of this theory is that work environments have an impact on creativity by affecting components that contribute to creativity, which represent a basic source for organizational innovation (Amabile, 1997). There are three major components contribut-ing to individual or small team creativity: expertise, creative-thinking skill, and intrinsic moti-vation. In contrast, the main components of the wider work environment that influence employee creativity are organizational motivation to innovate, resources (including finances, time availability, and personnel resources), and managerial practices, such as enabling chal-lenging work and supervisory encouragement (Amabile; Amabile & Conti, 1999). This model has received some empirical support in terms of the role of its motivation component as a psychological mechanism underlying influences from the work environment on employees' creativity, though the other components have not received as much research attention as the motivation component (Shalley, Zhou, & Oldham 2004; Zhou & Shalley, 2010).

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## Interactionist Perspective of Organizational Creativity:

The interactionist perspective of organizational creativity (Woodman, Sawyer, & Griffin, 1993) stresses that creativity is a complex interaction between the individual and his or her work situation at different levels of organization. At the individual level, individual creativity is the result of antecedent conditions (e.g., biographical variables), cognitive style and ability (e.g., divergent thinking), personality (e.g., self-esteem), relevant knowledge, motivation, social influences (e.g., rewards), and contextual influences (e.g., physical environment). At the team level, creativity is a consequence of individual creative behavior, the interaction between the group members (e.g., group composition), group characteristics (e.g., norms, size), team processes, and contextual influences (e.g., organizational culture, reward systems). At the organizational level, innovation is a function of both individual and group creativity (Woodman et al.). This has been one of the most frequently used conceptual frameworks in emphasizing the interactions between the contextual and individual factors that might enhance or inhibit creativity at work (Shalley, Gilson, & Blum, 2009; Yuan & Woodman, 2010; Zhou & Shalley, 2010).

## Model of Individual Creative Action:

Ford (1996) argued that employees have to consider between two competing options—to be creative or to undertake merely routine, habitual actions. According to this framework, there are three groups of factors that might influence this decision: sensemaking processes, motivation, and knowledge and skills. Individual creative action is thus argued to be a result of the joint influence of these factors; in the case of any of them being lacking, an individual would not engage in creative action. The motivation to initiate a creative or habitual action is further determined by goals, receptivity beliefs (e.g., expectations that creativity is valued—creative actions are rewarded), capability beliefs (e.g., expectations that one is capable of being creative or confident in creative ability), and emotions (e.g., interest and anger as facilitators of creativity, whereas anxiety constrains creativity). Although this model has not attracted as much research attention as the componential or interactionist frameworks have, perhaps partly because the model is complex and hence it may be challenging to empirically test it as a whole, portions of it have received some empirical support over more recent years (e.g., Janssen, 2005; Unsworth & Clegg, 2010).

# Theorizing on Cultural Differences and Creativity:

The question of whether there are differences in creativity in different cultures has significant implications for management practice, international business, and economic development (Morris & Leung, 2010; Zhou & Su, 2010). However, theorizing and research in this regard have lagged behind practical needs. This significant research-practice gap has led to repeated calls for greater research attention on cultural differences and creativity (Anderson et al., 2004; Shalley et al., 2004; Zhou & Shalley, 2003), especially on similarities and differences in cre-ativity between the East and the West (Morris & Leung).

Regarding individuals' creativity, theorizing has focused on cultural differences in indi-vidual creativity, such as how task and social contexts moderate the relation between indi-viduals' cultural values (e.g., individualism/collectivism, power distance, and uncertainty avoidance) and creativity (Erez & Nouri, 2010); how culture moderates influences of leaders, supervisors, coworkers, and social networks on creativity (Zhou & Su, 2010); how culture influences the assessment of creativity (Hempel & Sue-Chan, 2010); and how culture affects the entire process of creativity (Chiu & Kwan, 2010).

Regarding team creativity, Zhou's (2006) model of paternalistic organizational control derives from international research into cultural differences between work teams in Western and Eastern countries. This point of departure is interesting as it conceptualizes how different forms of paternalistic control at the organizational level of analysis may impinge upon creativity produced by teams embedded in the organizations. In this model, paternalistic organizational control is theorized as the level of control exerted by top management over personnel and task-related decisions within work teams. Zhou suggests that the impact of such control on team intrinsic motivation and, consequently, on team creativity differs in terms of national culture. She suggests that paternalistic organizational control fosters team intrinsic motivation and creativity for teams in the East, whereas for teams in the West, such organizational control acts as an inhibitor of group intrinsic motivation and thus creativity. This is one of the first models published in the mainstream organizational sci-ence literature that takes a multilevel approach to directly address the role of national culture as it may influence how organizational control at the organizational level of analy-sis affects team creativity at the team level of analysis. Even so, empirical examination of it has been rare, perhaps partly because its multilevel theorizing requires that researchers collect

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data from a large number of teams embedded in a good number of organizations in Eastern and Western countries. On the other hand, conceptual works positing positive impact of teams' cultural diversity on team creativity have received more research attention and empirical support (Stahl, Maznevski, Voigt, & Jonsen, 2009). Consistent with the "value-indiversity" thesis in the diversity literature, this line of work essentially argues that cultural diversity promotes divergence in teams, and divergence leads to creativity (Stahl et al.).

While the above works largely focus on creativity, the next two focus on innovation.

## Four-Factor Theory of Team Climate for Innovation:

West (1990) posits four team climate factors facilitative of innovation: vision, participa-tive safety, task orientation, and support for innovation. Innovation is enhanced if (a) vision is understandable, valued, and accepted by the team members; (b) team members perceive they can propose new ideas and solutions without being judged or criticized; (c) there is a stimulating debate and discussion of different possible solutions within the team which at the same time will more likely be carefully examined; and finally (d) team members perceive support for innovation (Anderson & West, 1998; West). This theory has been widely applied in the team innovation research and has received support from both primary and more recently from meta-analytic studies (Hülsheger, Anderson, & Salgado, 2009).

## Ambidexterity Theory:

Bledow, Frese, Anderson, Erez, and Farr (2009a, 2009b) recently advocated ambidexter-ity theory to explain the process of managing conflicting demands at multiple organizational levels to successfully innovate. Ambidexterity refers to "the ability of a complex and adaptive system to manage and meet conflicting demands by engaging in fundamentally different activities" (Bledow et al., 2009a: 320). Generally ambidexterity represents successful management of both exploration (e.g., creating new products) and exploitation (e.g., production and implementation of products). In terms of integration of activities, Bledow et al. (2009a) distinguish between active management on one hand and self-regulatory processes on the other and suggest that both are required for the integration of activities performed by subsystems or at different points in time (Bledow et al., 2009b). Some support has already been published for the major precepts of ambidexterity theory (Rosing, Frese, & Bausch, 2011), and this perspective therefore holds potential for future studies, most notably into leadership effects in innovation processes.

# Summary:

The reviewed theoretical backgrounds are major frameworks in the field of creativity and innovation in the workplace. Some have received more empirical support than others, but they all emphasize the role of different determinants of either idea generation or the implementation of ideas. Perhaps the major omission of these frameworks is that each one of them mainly centers either on the first step (i.e., idea generation) or on the second step of the innovation process (i.e., idea implementation). Furthermore, although different levels of analysis are considered in each framework, some put more emphasis on the team level (e.g., the input-process-output model), while others are more concerned with the individual level (e.g., model of individual creative action). Future efforts toward theorizing should hence aim to develop more integrative frameworks which could encourage more bold multilevel designs to explore factors implicated in both creativity and innovation across multiple levels of analyses. We propose more specific suggestions to develop innovative theoretical perspectives in the penultimate section of this article. Having noted these perspectives, we next turn to consider specific advances in the body of research over the period covered in this narrative review.

#### 4. RESEARCH REVIEW

## Levels-of-Analysis Framework:

We organize studies by four levels of analysis: individual, team, organizational, and mul-tilevel. A major summary of the extant research organized by each level, then subcategorized by key variables reported in past studies to have an effect upon creativity or innovation.

# Individual Level of Analysis:

Studies at the individual level can be summarized under four headings: *individual factors*, *task contexts*, and *social contexts*, with further subcategorizations under each heading.

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#### Individual Factors:

This section includes studies examining effects of individual differences, such as traits, values, thinking styles, self-concepts and identity, knowledge and abilities, and psychologi-cal states on creativity.

Traits. Though only a small number of studies have investigated Big Five personality dimensions and creativity, results from these studies are interesting, suggesting that these Big Five dimensions interact with contextual factors to enhance or restrict creativity. For example, Raja and Johns (2010) examined how each of the Big Five dimensions (i.e., conscientiousness, openness to experience, agreeableness, extraversion, and neuroticism) inter-acted with job scope to affect creativity. Job scope was a composite score of five core job characteristics: skill variety, task identity, task significance, autonomy, and feedback (Hack-man & Oldham, 1980). Results showed a complex pattern of relations: When job scope was high, (a) neuroticism and extraversion each had a negative relation with creativity and

(b) interactions between conscientiousness or agreeableness and job scope were not sig-nificant, but openness to experience positively related to creativity when job scope was low rather than high. Other studies have focused on one or two personality dimensions and sought to identify contextual variables that were particularly relevant to them (e.g., Baer, 2010; Baer & Oldham, 2006; George & Zhou, 2001; Madjar, 2008).

Taken together, these results suggest that the relation between personality and creativity is complex, which is shaped by contextual variables. They also suggest the necessity to focus on one personality dimension at a time in order to identify contextual variables that are particularly relevant for the relation between a particular personality dimension and creativity. Madjar, Oldham, and Pratt (2002) investigated how creative personality traits were related to creativity. These studies are noteworthy because they showed under what contextual conditions employees with fewer creative personality traits exhibited greater creativity, thereby providing initial evidence that managers can in fact nurture and promote creativity in employees who are not naturally predisposed to be creative. Gong, Cheung, Wang, and Huang (2012) examined how proactive personality was related to creativity. Few studies have been conducted to focus on an understanding of effects of general or specific personality dimensions on innovative behavior or implementation of creative ideas.

Goal orientations. Individuals may also have different goal orientations (i.e., self-devel-opment beliefs which serve as motivational mechanism that influences how employees interpret and act in achievement situations; Elliot & Church, 1997). A learning goal orienta-tion emphasizes personal development of competence, whereas a performance orientation focuses on showing competence to external observers. Hirst, Van Knippenberg, and Zhou (2009) found that learning orientation had a positive main effect on creativity. This main effect result was replicated by Gong, Huang, and Farh (2009). Mastery orientation bears conceptual similarity to learning orientation. It refers to the belief that one's capabilities and competences are changeable and, hence, investing greater effort will enhance one's competence and task mastery (e.g., Dweck, 1999). Janssen and Van Yperen (2004) found a posi-tive relation between mastery orientation and innovative behavior. However, their innovative behavior measure included both idea generation and implementation. Hence, it is not clear whether mastery orientation positively related to idea generation (which would be consistent with Hirst, Van Knippenberg, and Zhou and with Gong et al.), or to idea implementation, or to both. Relatedly, Shalley et al. (2009) found a positive main effect of growth need strength (i.e., individual differences in their desire to seek personal growth while working on their jobs; Hackman & Oldham, 1980) on creativity.

Values. Values are guiding principles of individuals' lives; they provide directions for action, and they serve as standards for judging and justifying action. Hence, employees' values may be relevant for idea generation and implementation. Shin and Zhou (2003) found that employees high on conservation value reacted more strongly and positively to the influ-ence of transformational leadership by exhibiting greater creativity. Zhou, Shin, Brass, Choi, and Zhang (2009) integrated a social network perspective that emphasizes how structural properties of an employee's social network (e.g., number of weak ties) influence the employ-ee's creativity and an individual agency perspective that emphasizes how an employee's characteristics (e.g., values) shape employee creativity. They found that employees' confor-mity value moderated the curvilinear relation between number of weak ties and creativity in such a way that employees were more creative at intermediate levels of number of weak ties and when they held low conformity values. Congruence of values on individual responses to innovation was addressed in Choi and Price (2005). They examined relative effects of value fit and ability fit on commitment to implementation (i.e., implementing a new work process at the focal company) and implementation behavior. Results were rather mixed, failing to paint a clear picture of how different measures of these two types of fit differentially affect commitment to implementation and implementation behavior. Because values are guiding principles in employees' lives and affect their goals and actions, it is valuable to systemati-cally examine the role of values in employees' idea generation and implementation.

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Thinking styles. Individuals who have high need for cognition enjoy thinking and cogni-tive activities. C. Wu, Parker, and De Jong (in press) found that when autonomy was low, need for cognition had a stronger, positive relation with innovative behavior, and when time pressure was low, need for cognition had a stronger, positive relation with innovative behav-ior. It may be necessary to take a fine-tuned look at whether need for cognition is particu-larly relevant for idea generation or idea implementation. Clegg, Unsworth, Epitropaki, and Parker (2002) reported that intuitive thinking style was positively, but systematic thinking style was not, related to idea suggestion. Both thinking styles were negatively related to idea implementation. These differential patterns of correlation are consistent with our view that creativity (idea generation) and innovative behavior (idea implementation) need to be clearly defined and operationalized, and they may have different antecedents. Recently, Miron-Spektor, Erez, and Naveh (2011) showed having members with creative and conform-ist cognitive styles benefited—but having members with attention-to-detail cognitive styles stifled—teams' radical innovation, suggesting some cognitive styles may facilitate idea gen-eration, whereas others may inhibit it and still others may facilitate idea implementation.

Self-concepts and identity. Rank, Nelson, Allen, and Xu (2009) found that for employees with low organization-based self-esteem, the more their supervisors exhibited transformational leadership, the greater the employees' innovative behavior. It is not clear whether the interactive effects between self-esteem and transformational leadership affect idea generation, idea implementation, or both. A few studies examined creativity-specific self-concepts or identities, such as creative self-efficacy (Tierney & Farmer, 2002), creative role identity (Farmer, Tierney, & Kung-McIntyre, 2003), and creative personal identity (Jaussi, Randel,

& Dionne, 2007). For example, Tierney and Farmer (2002) define creative self-efficacy as employees' self-view concerning the extent to which they are capable of being creative. Tierney and Farmer (2011) examined creative self-efficacy development and creativity over time. Results showed that when creative self-efficacy increased, so did creativity, and increases in employees' creative role identity and perceived creative expectation from super-visors related positively to increases in creative self-efficacy. Finally, individuals may have multiple identities. For example, Asian Americans may have dual identities—being Asian and being American. Recent research showed that high levels of identity integration (e.g., Asian Americans who feel comfortable negotiating between their dual identities and experience compatibility between them) benefited creativity (Cheng, Sanchez-Burks, & Lee, 2008; Mok & Morris, 2010).

Knowledge and abilities. Knowledge is a key component for creativity (Amabile, 1996). But empirical studies on how knowledge affects employee creativity and innovation in the workplace have been rare. One exception was Howell and Boies (2004), who found that strategic and relational knowledge was positively related to idea promotion. Choi, Anderson, and Veillette (2009) examined interactions between employees' creative abilities and contex-tual variables. Results suggest that creative ability had an insulating effect in such a way that when creative ability was low, there was a negative relation between unsupportive climate and creativity; on the other hand, when creative ability was high, creativity remained at about the same level regardless of the level of unsupportive climate. Baer (2012) showed that creativity and implementation had the strongest, negative relation when employees' networking ability and perceived implementation instrumentality were low.

Psychological states. More progress has been made in understanding how psychological factors affect creativity than idea implementation. Several studies focused on effects of affect, mood states, or job dissatisfaction on creativity (Amabile, Barsade, Mueller, & Staw, 2005; Binnewies & Wörnlein, 2011; Fong, 2006; George & Zhou, 2002, 2007; Zhou & George, 2001). Results are mixed: Amabile et al. reported that positive affect led to creativity, whereas George and Zhou (2002) found that under the condition of high rewards and rec-ognition for creativity and clarity of feelings, negative affect actually had a positive relation with creativity. Fong found that neither positive nor negative emotion had any main effects on creativity; instead, emotional ambivalence (the simultaneous experiences of positive and negative emotions) facilitated creativity. Consistent with their "dual-tuning" theorizing that positive mood enhances cognitive flexibility and negative mood sustains effort, George and Zhou (2007) showed that employees exhibited the greatest creativity when both positive and negative mood were high and when supervisors built a supportive context by providing developmental feedback, being trustworthy, or providing interactional justice. Using creative work involvement as the dependent variable, Carmeli and colleagues found that feelings of energy and vitality were related to creative work involvement (Atwater & Carmeli, 2009; Kark & Carmeli, 2009). More work is needed to clarify whether positive affect, negative affect, or both are particularly conducive to creativity and innovation. Future work may find results reported by Baas, De Dreu, and Nijstad (2008) informative because they suggest the need to differentiate activating versus deactivating mood states within the broad categoriza-tion of positive versus negative moods.

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Motivation. Intrinsic motivation has been theorized to be a key ingredient for creativity (Amabile, 1996). With a few exceptions, such as Shin and Zhou (2003) and X. Zhang and Bartol (2010a), research devoted to testing it as a psychological mechanism that explains effects of task and social contexts, and their interactions with individual differences, on creativity is still sparse. Additionally, research showed the positive relation between intrin-sic motivation and creativity was stronger when prosocial motivation was higher (Grant & Berry, 2011).

Researchers have also begun to investigate motivational antecedents of innovative behavior. Yuan and Woodman (2010) found that *expected positive performance outcomes* positively, and *expected image risks* negatively, related to innovative behavior. However, unexpectedly, expected image gains were also negatively related to creativity.

Other factors. A few studies looked at effects of strain and trust on creativity and inno-vative behavior. Van Dyne, Jehn, and Cummings (2002) found a negative relation between strain and creativity. Clegg et al. (2002) found when employees trusted they would share benefits of creativity, they made more suggestions, but this type of trust had little effect on idea implementation. On the other hand, when employees trusted that their organization would listen to them, they did better on idea implementation. Ng, Feldman, and Lam (2010) reported that psychological contract breach lowered innovative behaviors.

#### Task Contexts:

Research has shown that the task and social contexts in which employees are embedded have a substantial influence on their creativity and innovative behavior either directly or via interacting with individual difference variables.

Job complexity. When a job (a) provides opportunities for the jobholder to learn and use a variety of skills, (b) is identifiable, (c) has significant implications for others, and (d) provides autonomy and feedback, the job is said to have high levels of complexity (Hackman & Oldham, 1980). Job complexity (operationalized as the mean of the five core job characteristics—skill variety, task significance, task identity, autonomy, and feedback) is a key aspect of the task contexts relevant for creativity (e.g., Farmer et al., 2003; Oldham & Cummings, 1996; Shalley et al., 2009; Tierney & Farmer, 2004).

Another feature of jobs is *routinization* (Perrow, 1970), but this should not be seen as the opposite of job complexity (Ohly, Sonnentag, & Pluntke, 2006). After repeated execution of a behavior, it may become routinized, and further executing it may not require much inten-tionality and awareness, which could happen even to employees holding complex jobs. Ohly et al. found main effects of routinization on both creativity and idea implementation. Even so, one might argue that employees performing routine work may lose interest in coming up with creative ideas. Few studies have examined this possibility.

Goals and job requirements. Creativity goals are conducive to creativity (Shalley, 1991, 1995). Relatedly, job requirements have received increasing research attention, and a few initial studies found them to relate positively to creativity (Shalley, 2008; Unsworth & Clegg, 2010; Unsworth, Wall, & Carter, 2005). Studies examining the impact of time pressure on creativity and innovation yielded mixed results: Ohly and Fritz (2010) found that daily time pressure was positively related to daily creativity, whereas Baer and Oldham (2006) found an inverted U-shaped relation between creative time pressure and creativity, when support for creativity and openness to experience were high.

Another task context factor is rewards. Zhou and Shalley (2003) stated that whether rewards facilitate or hinder creativity was one of the most important and yet unsolved puzzles in creativity research. Ten years later, the puzzle is still unsolved, but researchers have made progress in revealing a complex relation (Baer, Oldham, & Cummings, 2003; Eisenberger & Aselage, 2009; George & Zhou, 2002). For example, Baer et al. found that reward was positively related to creativity when employees had an adaptive cognitive style and worked on jobs with low levels of complexity. We echo Zhou and Shalley's call for more research on effects of rewards on creativity and innovative behavior.

## Social Contexts:

Different aspects of social context have been explored in creativity and innovative behavior at the individual level.

Leadership and supervision. Leadership and supervision are essential influences on cre-ativity (see Tierney, 2008, for a comprehensive review). Studies have yielded mixed results: While some researchers found that transformational leadership positively related to creativity (Bono & Judge, 2003, Study 2; Gong et al., 2009; Shin & Zhou, 2003), others found that transformational leadership positively, whereas transactional leadership negatively, related to innovative behavior only when followers' psychological empowerment was high (Pieterse, Van Knippenberg, Schippers, & Stam,

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2010). One other study found a positive moderating, but not main, effect of a facet of transformational leadership—inspirational motivation on the relation between employees' team identification and creativity (Hirst, Van Dick, & Van Knippenberg, 2009).

Other studies looked at impact of specific supervisory behaviors, such as *supervisory sup-port* (Madjar et al., 2002), *supervisory expectations for creativity* (Carmeli & Schaubroeck, 2007; Tierney & Farmer, 2004), *supervisory empowerment behaviors* (X. Zhang & Bartol, 2010a), *supervisory developmental feedback* and *non-close monitoring* (Zhou, 2003), supervi-sory *benevolence* (A. Wang & Cheng, 2010), and *abusive supervision* (Liu, Liao, & Loi, 2012), on creativity. Some research has also examined supervisory support (Janssen, 2005) and *influ-enced-based leadership* on innovative behavior (Krause, 2004). Similar to the inclusive results involving transformational leadership and creativity, results from studies focusing on specific supervisory behaviors are also far from conclusive, either because only one or two studies on a specific supervisory behavior—creativity/innovation relation—have been conducted or because empirical results across studies were not consistent. Hence, more research on leader-ship and supervision needs to be done (as we argue subsequently in this review).

Customer influences. Madjar and Ortiz-Walters (2008) found that customer input and customer affect-based trust had direct and positive impact on service-related creativity.

Other social influences: Feedback, evaluation, and justice. Although feedback has been shown to have significant and yet complex influences on creativity, few studies have directly examined the mechanisms through which such influences occur. One exception is Yuan and Zhou (2008), who found that expected external evaluation hindered generating a large number of ideas; however, individuals who did not expect external evaluation at the variation stage at which they are told to generate as many ideas as possible, but did have such expectation at the selective retention stage at which they are told to select and refine ideas so that the ideas are truly new and useful, generated the most creative ideas. In addition, employees do not have to be passive recipients of feedback; instead, they can actively engage in feedback seeking in order to regulate their behavior. Integrating the feedback seeking and creativity literatures, De Stobbeleir, Ashford, and Buyens (2011) found that feedback inquiry had a direct, positive relation with creativity.

Distributive, procedural, interpersonal, and informational justices are important contextual variables in predicting employee attitudes and behavior. In recent years, efforts to understand the impact of various types of justice on creativity have been made, but direct and positive relations between any of these four types of justice and creativity have proven to be elusive (Khazanchi & Masterson, 2011). Finally, research on effects of supervisor, coworker, and customer influences on employees' creativity may benefit from integration with other social and task variables documented in the creativity literature, such as feedback, evaluation, and justice. For example, research may compare and contrast effects of feedback provided by supervisors versus coworkers on different stages of the creativity-innovation process.

Social networks. How employees' positions in their social networks affect their creativity and innovative behavior has attracted increasing research attention (Baer, 2010; Obstfeld, 2005; Perry-Smith, 2006; Perry-Smith & Shalley, 2003; Zhou et al., 2009). One noteworthy feature of this small but growing body of work is its focus on the joint effects of structural properties of one's network and the individual's characteristics, such as personality and val-ues. As such, these studies contributed to both creativity and social networks literatures in that they emphasize the joint effects of network properties and individual agency in shaping employees' behavior at work.

#### Other Research:

A few interesting studies could not be classified into our framework at the individual level. Alge, Ballinger, Tangirala, and Oakley (2006) examined effects of *information privacy*—the extent to which employees perceive that they have control over how their personal information is collected, stored, and used by their organization—on creativity. They found that information privacy was positively related to creativity via psychological empowerment. Madjar, Greenberg, and Chen (2011) found that *willingness to take risks, career commitment*, and *resources for creativity* were associated with radical creativity; *presence of creative coworkers* and *organizational identification* were associated with incremental creativity; and *conformity* (the tendency to conform to norms and not willingly be different from others) and organizational identification were related to routine, noncreative performance. X. Zhang and Bartol (2010b) demonstrated an inverted U-shaped relation between creative process engagement and overall job performance (a moderate level of creative engagement facilitated overall job performance). Finally, Janssen (2003) showed that when employee *job involvement* was high, innovative behavior was positively related to conflict with coworkers and negatively related to satisfaction with coworkers, highlighting the potential costs of innovative behavior.

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## Summary:

The above narrative review suggests, first, that both dependent variables—creativity (idea generation) and innovation (idea implementation)—warrant more in-depth future research. Second, it may not be productive to focus upon attempting to uncover main effects of traits on creativity. Instead, in-depth future research needs to investigate how context activates or suppresses the manifestation of traits in relation to creativity and innovation. Third, affective, cognitive, and motivational psychological states related to creativity and innovation need greater research attention. Fourth, researchers have only identified a limited set of individual differences and contextual factors for creativity. Future research is needed to identify the full range of individual differences and contextual factors for both creativity and innovation. Finally, research on cultural patterns of creativity is sparse.

## Team Level of Analysis:

Notable advances have also been made at the team level of analysis over recent years. Highlighting these developments, two theoretically driven meta-analytical integrations have been published at this level (Hülsheger et al., 2009; Rosing et al., 2011). They also hint at the maturation of the team-level research over the last decade or so. Although there remain far larger literatures at the individual and organizational levels of analysis, research into work group or work team creativity and innovation is par-ticularly valuable as organizations have moved inexorably to more team-based structures and will often be reliant upon teams to develop and implement innovative solutions even where the ideas may have originally been proposed by an individual (e.g., R&D teams; see also, Somech, 2006). Cutting through the aptly described "jungle of inconsistent findings" (West

& Farr, 1989: 17), these meta-analytical findings have moved research at this level onwards and have countered earlier suppositions over the relative importance of different variables in work group innovativeness and can be grouped under team structure and composition, team climate and processes, and leadership style.

## Team Structure and Composition:

Hülsheger et al. (2009) found that structural and composition issues had less of an impact than had previously been presupposed. They meta-analyzed over 30 years of team-level pri-mary studies and included over 100 independent samples covering a diverse range of team variables. Facets of team climate (see below) exhibited higher mean corrected correlations (rhos) with innovativeness than did facets of either team structure or composition. Whereas team climate facets correlated at up to .49 (mean overall corrected rho) with innovativeness, team structure and composition correlated far less strongly. Facets of structure (job-relevant diversity, member background diversity, task and goal interdependence, team size and longevity) correlated at between –.13 (member diversity) and .27 (goal interdependence), and in several cases, these rhos were nonsignificant and nongeneralizable. Of course, it could be that some of these structural and compositional variables influence team climate and that climate in turn went on to affect innovativeness.

Other recent findings report effects for both *task* and *goal interdependence* (either directly or as moderators) upon team innovativeness, but at moderate levels of influence (e.g., Gilson

& Shalley, 2004; Wong, Tjosvold, & Liu, 2009). Results likewise confirm that team *hetero-geneity/diversity* is a problematic variable with regard to innovativeness—with either unclear findings, findings in either direction, or findings suggesting effects at different phases in team innovation (Shin & Zhou, 2007; Somech, 2006; Van der Vegt & Janssen, 2003). These findings reaffirm earlier research suggesting that greater diversity does not necessarily lead to greater team innovativeness but may instead lead to reductions in team cohesiveness and in turn lower implementation capabilities (Anderson & King, 1991).

## Team Climate and Processes:

Stronger and less nuanced effects have been reported regarding team climate and pro-cesses for innovation. Using West's (1990) four-factor theory, Hülsheger et al. (2009) reported corrected mean correlations with team innovation of .49, .15, .47, and .41 for *team vision, participative safety, support for innovation, and task orientation*, respectively. Further, they found rhos of .31 for team cohesion, .36 for internal communication processes, and .47 for external communication. The authors conclude that these findings not only give credence to earlier propositions regarding the importance of social processes and relationships to team-level innovation (e.g., Perry-Smith & Shalley, 2003) but also highlight the importance of team climate and group processes to effective innovativeness within work groups and teams (see also Choi, Sung, Lee, & Cho, 2011; Pirola-Merlo & Mann, 2004; Z. Zhang, Hempel, Han, & Tjosvold, 2007). Conflict within a team, however,

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was found to have lower levels of impact upon innovativeness. *Task conflict* correlated at only .07 and *relationship conflict* correlated marginally negatively at only –.09 with innovation, suggesting that team conflict may be either unrelated or related in a curvilinear manner to team innovativeness (Jehn, Rispens, & Thatcher, 2010).

Research that conceives of team climate and processes as antecedents far outweighs research that addresses processes in real time either in organizational or experimental settings. Indeed, notably few studies have examined within-team innovation processes as they unfold over time. Since it is likely that different climatic variables influence innovation processes at different stages in the innovation process (Schippers, West, & Dawson, in press; Somech & Drach-Zahavy, 2013; Van de Ven, 1986; West & Richter, 2008), our expectation was for there to have been more studies into this important but largely unaddressed question.

# Team Leadership:

Many authors have understandably asserted that leadership style has directly attributable and likely strong effects upon team innovativeness (e.g., Bledow et al., 2009a; George, 2007). Yet, fewer studies into these effects at the team level of analysis have been conducted than one might have expected. Despite this, the recent meta-analysis by Rosing et al. (2011) sheds valuable light upon this important question. As hypothesized, *transformational leader-ship* was found to correlate substantially more strongly for the opening-up phase, whereas *transactional leadership* was generally found to be more effective for the later phase of idea implementation. Other primary studies and theoretical articles support this contention (Axtell, Holman, Unsworth, Wall, Waterson, & Harrington, 2000; Mumford, Scott, Gaddis,

& Strange, 2002). Whether these leadership behaviors are variously termed *transformational* versus *transactional* (P. Wang & Rode, 2010) or *participative* versus *directive* (Amabile, Schatzel, Moneta, & Kramer, 2004; Somech, 2006), findings in this area unambiguously sug-gest, perhaps not surprisingly, that at the stage of idea generation, transformational, participative leadership behaviors stimulate team innovation. Later on, as per ambidexterity theory, it is clear that more directive, transactional leadership behaviors are more effective as they move innovations toward implementation (Rosing et al.).

#### Summary:

Team-level research has progressed significantly in the last decade. Published meta-ana-lytic integrations now permit researchers to establish the importance of different group vari-ables and processes to innovativeness, allowing future research to move away from these well-trodden questions and explore other important issues inherent in team innovation. Here, we envisage the most pressing issues to be those pertaining to team climate and leadership as facilitators of work group creativity and innovation. Having examined research at the team level, we now turn to consider studies at the wider, organizational level of analysis.

# Organizational Level of Analysis:

Also at the organizational level of analysis, serves as the organizing framework for our review comments (see online supplement). These are structured under the headings management-related factors, knowledge utilization and networks, structure and strategy, size, resources, culture and climate, external environment, innovation diffusion, and lastly, corporate entrepreneurship as innovation.

# Management-Related Factors:

Much of the research that has examined management-related factors in facilitating inno-vation has addressed the role of different *human resource practices*. Results suggest that organizations that provide training and employee involvement practices, use performance-based pay systems, enable flexible working hours, emphasize job variety and autonomy, and are characterized by human resource flexibility witness higher levels of innovation (e.g., Martínez-Sánchez, Vela-Jiménez, Pérez-Pérez, & De-Luis-Carnicer, 2009, 2011; Shipton, West, Parkes, Dawson, & Patterson, 2006). However, while having temporary employees was found to facilitate innovation in some studies (Vogus & Welbourne, 2003), others reported just the opposite results (Martínez-Sánchez et al., 2011). Other studies have addressed the role of *management support* in organizational innovation in terms of CEO's *transactional and transformational leadership* (Jung, Chow, & Wu, 2003; Jung, Wu, & Chow, 2008), *management support* (Choi & Chang, 2009), and *top managers' favorable attitude towards innovation* (Damanpour & Schneider, 2006). Finally, previous research has also linked *top managers' demographic characteristics*, such as management or CEO tenure (S. Wu, Levitas, & Priem, 2005), managerial ownership (Latham & Braun, 2009), and racial and gender heterogeneity in management (Richard, Barnett, Dwyer, & Chadwick,

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2004) to organizational innovation. Interestingly, whereas Damanpour and Schneider found a positive link between management tenure and innovation adoption, S. Wu et al. reported an inverted U-shaped relationship between CEO tenure and organizational inventiveness.

## **Knowledge Utilization and Networks:**

Applied studies into how organizations use knowledge and knowledge networks explore the role of actors' social embeddedness in the creation, transfer, and adoption of knowledge (Figueiredo, 2011; Phelps, Heidl, & Wadhwa, 2012). Studies have addressed the role of dif-ferent aspects of knowledge utilization and organizational learning in organizational innovation, such as *absorptive capacity* (Lichtenthaler, 2009), *intellectual capital* (e.g., Rothaermel

& Hess, 2007), knowledge stock (Kyriakopoulos & De Ruyter, 2004), knowledge search (e.g., Katila, 2002), and social networks (e.g., Phelps, 2010). The facilitative role of knowl-edge spillover or transfer in organizational innovativeness was meta-analytically confirmed (Van Wijk, Jansen, & Lyles, 2008). Kijkuit and Van den Ende (2010) found that strong ties between different units enhanced the adoption of ideas. In sum, previous research has addressed different aspects of social context; however, the role of wider institutional context in knowledge creation and adoption still remains unclear (Phelps et al.).

## Structure and Strategy:

Previous research has shown that *decentralized* (Cohendet & Simon, 2007; Jung et al., 2008), *more complex* structures (Damanpour & Schneider, 2006) and structures with *harmo-nization* or commitment to low power differentiation (Shipton et al., 2006) and *low formal-ization* (Jung et al.) facilitate innovation. Other studies examined the role of *microinstitutional forces* (Vermeulen, Van den Bosch, & Volberda, 2007), such as *normative* (i.e., values and norms of the institution), *regulative* (i.e., established rules and procedures), and *cultural-cognitive forces* (i.e., shared systems of meaning between organizational members); *struc-tural integration* (i.e., a choice to absorb or integrate the target firm into the acquirer losing its distinctive identity; Puranam, Singh, & Zollo, 2006); and *organization and innovation strategies* (e.g., He & Wong, 2004) in organizational innovation. Interesting findings come from Karim (2009) who found a U-shaped curvilinear relationship between *reorganization* (i.e., the creation, deletion, or recombination of business units within an organization) and innovation, implying that organizations need to experiment several events before positive outcomes, such as increased innovation, are observed.

## Size:

Camisón-Zornoza, Lapiedra-Alcamí, Segarra-Ciprés, and Boronat-Navarro (2004), in their meta-analysis, report a small although significant mean correlation between size and innovation ( $\rho$  = .15). Damanpour (2010) reported that around 60% of primary studies found a positive relationship between size and both product and process innovation. Camisón-Zornoza et al. observed the strongest correlations between size measured in terms of *loga-rithmic number of employees* and *total sales*, respectively, and innovation. The overall positive effect of size on innovations is not surprising—larger organizations are likely to have more assets of different classes (finances, personnel, expertise, etc.) to devote to innovation.

## Resources:

Studies have examined the role of availability of resources (Choi & Chang, 2009), resource exchange (e.g., Hargadon & Bechky, 2006), resource diversity and quality (Srivastava & Gnyawali, 2011), and slack resources (Greve, 2003) in organizational innovation. Contradictory findings were found regarding slack resources. Although this type of resource has been suggested and was found to enhance organizational innovation in some studies (e.g., Greve), Latham and Braun (2009) found that in declining organizations, manag-ers with higher levels of ownership and more available slack spent significantly less on R&D investment. Moreover, Choi and Chang did not find a significant effect of availability of resources on innovation implementation process.

## Culture and Climate:

In common with studies at the team level, previous research has consistently found that a *climate supportive of innovation* is conducive of organizational-level innovation (Jung et al., 2008; Patterson et al., 2005). Unlike most of the existing studies on organizational innovation, Baer and Frese (2003) explored innovation as an antecedent of performance at the organizational level. They have found that the relationship between process innovativeness and firm performance was enhanced by high levels of *climate for personal initiative* and *psychological safety*.

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Despite earlier calls for greater research attention (e.g., Janssen, Van de Vliert, & West, 2004), few studies have addressed the role of *national culture* in organizational innovation. Elenkov and Manev (2005) found that dimensions of national culture moderated the relation-ships between top management leadership and organizational innovation. Wong, Tjosvold, and Su (2007) reported that *social face* (i.e., the individuals' attempts to show a desirable image to others and get an approval about their image—a cultural aspect particularly valued in collectivistic nations) enhanced innovation through both task reflexivity and resource exchange. Surprisingly, Jung et al. (2003) found *empowerment* to inhibit organizational innovation in their study conducted in Taiwan. They concluded that high power distance that characterizes Taiwanese culture could explain why employees in this type of culture prefer more control by their top managers instead of having more autonomy about how to do their work.

## External Environment:

Research on organizational innovation has also examined different aspects of the wider environment in which organizations are embedded, such as *urbanization, community wealth, population growth*, and *unemployment rate* (Damanpour & Schneider, 2006); *competition* (Damanpour, 2010); *geographic distribution of R&D activity* (Lahiri, 2010); and *environ-mental uncertainty* (S. Wu et al., 2005). For instance, research has found that environmental *uncertainty* enhances organizational innovation (Jung et al., 2008; Martínez-Sánchez et al., 2011; S. Wu et al.). Industry sector or market *competition* has been found to have both a direct positive effect (Damanpour) and a moderating effect on organizational innovation (e.g., Jung et al.).

## Innovation Diffusion:

Research has mainly examined factors that enhance or inhibit diffusion processes. For instance, Ferlie, Fitzgerald, Wood, and Hawkins (2005) found that social boundaries in terms of strong professional roles and identities of health care professionals together with tradi-tional work practices on one hand and cognitive boundaries in terms of different knowledge bases and research cultures on the other inhibited the diffusion of innovations in the health care setting. Although some studies examined the role of innovation adoption on organiza-tional performance (e.g., Roberts & Amit, 2003), more research is needed to examine the effects of innovation diffusion on firms' outcomes.

## Corporate Entrepreneurship as Organizational Innovation:

Entrepreneurship refers to a cyclical process of value creation that starts off with human creativity, financial resources, and technological capital, which enhance new product devel-opment processes and new institutional forms leading to new ventures and successful inno-vations (Phan, Zhou, & Abrahamson, 2010). Innovation has been claimed to be an essential part in the new venture success (Baron & Tang, 2011). Research in the field of entrepreneur-ship has addressed, for instance, how entrepreneurs' characteristics predict organizational innovation (Baron & Tang; Zhou, 2008). One recent study showed that positive affect per-ceived by the entrepreneurs predicted their creativity, which in turn led to higher organizational innovation (Baron & Tang). There is also a fast growing, emerging literature examining the demand-side approach to entrepreneurship and technology innovation. This approach refers to research that "looks downstream from the focal firm, toward product markets and consumers, to explain and predict those managerial decisions that increase value creation within a value system" (Priem, Li, & Carr, 2012: 346). The value creation according to this approach is determined by consumers' willingness to pay. For instance, the demand-side research is looking at how customers are involved in innovation processes either as taking part in open sourcing or as product producers. The demand-side technological innovations are defined by Priem et al. as "those innovations driven by the goals of either satisfying cur-rent consumer needs in an entirely new way or identifying and satisfying new needs" (350). Another interesting theme in the demand-side research is user entrepreneurship, which tries to explain how user or customer demands might lead to innovations which are eventually commercialized by the customers themselves (Priem et al.).

Within the entrepreneurship literature, the concept of corporate entrepreneurship has emerged, which has been defined as a sum of organizational innovation, renewal, and ventur-ing efforts and characterized with innovativeness, risk taking, and proactiveness (Sebora & Theerapatvong, 2010). Specifically, corporate entrepreneurship facilitates the introduction of changes and innovation in established organizations and, hence, some scholars have suggested a considerable overlap between organizational innovation and corporate entrepreneurship (Lassen, Gertsen, & Riis, 2006). Previous research has addressed the role of human resource practices (e.g., Kaya, 2006; Z. Zhang & Jia, 2010), decision comprehensiveness (Heavey, Simsek, Roche, & Kelly, 2009), transformational leadership (Ling, Simsek, Lubatkin, & Veiga, 2008), and environmental perceptions and discretionary slack (Simsek, Veiga, & Lubatkin, 2007), among others, in corporate entrepreneurship. Overlaps with our earlier review sections on these precise topics as they affect innovation are obvious. Readers inter-ested in corporate entrepreneurship are encouraged to see Narayanan, Yang, and Zahra (2009) for a comprehensive review.

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## Summary:

Our review shows a large number of studies that have been published in the last decade which clarify the role of diverse organizational and external environmental factors in organizational innovation. What we seem to be missing here, however, is a development of a more thorough and comprehensive conceptual explanation for the role of these factors in organizational innovation and a deeper understanding of how individual creative attempts translate into organizational innovation. We elaborate more on these issues in the directions for future research.

## Multilevel Research:

Only a handful of studies have examined creativity and innovation processes from the multilevel perspective. Liu, Chen, and Yao (2011) investigated three-level data exploring the impact of *autonomy support* at the higher unit and team level and individual autonomy ori-entation on individual job creativity. Their findings showed that harmonious passion fully mediated the effects of team autonomy support and team member autonomy orientation on individual creativity and partially mediated the effect of unit autonomy support on individual creativity. Daniels, Tregaskis, and Seaton (2007) looked at the relationships between indi-vidual *job control* and different health-related outcomes moderated by country-level R&D activity as proxy for innovation and controlling for sector-level variability, thus involving three levels of analysis—country, sector, and individual. They found that national R&D activity moderated the relationships between individual levels of control and job dissatisfac-tion, perceived risk of occupational stress, and absence, respectively, such that these relation-ships were stronger where R&D activity was higher.

## Team Structure and Individual Innovation:

Van der Vegt and Janssen (2003) did not find any effects for *task and goal interdepen-dence* on innovative behavior in homogenous teams, whereas in heterogeneous teams, task interdependence positively predicted innovative behavior in those individuals who perceived high levels of goal interdependence. Hirst, Van Knippenberg, Chen, and Sacramento (2011) found that *learning orientation* was positively related to individual creativity if there was low *centralization and formalization* within the team. Finally, Thatcher and Greer (2008) exam-ined the role of *identity comprehension* as a team-level variable (i.e., the extent to which the relative importance of one's identities is recognized by important others) in individual cre-ativity and found a positive relationship between these two variables.

#### Team Climate and Individual Innovation:

Pirola-Merlo and Mann (2004) found mixed support for *team climate* on individual cre-ativity with only organizational encouragement of innovation and support for innovation as significant predictors. Hirst, Van Knippenberg, and Zhou (2009) found a curvilinear relation-ship between *learning orientation* and creativity, which was moderated by *team learning* behavior: At high levels of team learning behavior, the positive relationship between learning orientation and creativity was stronger at moderate levels of learning orientation than at lower and higher levels. Most recently, Chen, Farh, Campbell-Bush, Wu, and Wu (2013) report important findings regarding cross-level effects between individual *proactive motiva-tion, team innovation climate*, and *team motivation* in a sample of 95 R&D teams. The authors found that team innovation climate mediated between transformational leadership and team innovation but also that individual motivational states mediated between proactive personality and individual-level innovation.

## Leadership and Team/Individual Innovation:

A few other multilevel studies have explored the role of transformational leadership and leader-member exchange (LMX) on individual creativity. Shin, Kim, Lee, and Bian (2012) found that cognitive team diversity was significantly (and positively) related to individual creativity only when self-efficacy was high, and cognitive team diversity was positively related to team member creativity only at high levels of team transformational leadership. P. Wang and Rode (2010) found that transformational leadership was most strongly related to individual creativity when high identification with the leader and high innovative climate were present. In contrast, Liao, Liu, and Loi (2010) examined the indirect effect of LMX quality on individual creativity via self-efficacy and proposed that this effect is moderated by LMX differentiation. Their results showed that LMX differentiation attenuated LMX quali-ty's indirect effect on individual creativity. Gajendran and Joshi (2012) reported that LMX quality strengthened member influence on team decisions which in turn had a positive effect on team innovation.

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## Summary:

We regard multilevel approaches as having particular promise to uncover and elucidate processes where innovation attempts cross different levels of analysis at some point in their progression, a common feature in many innovation attempts (see our earlier integrative defi-nition). Moreover, such approaches are necessary to examine the role of both personal and situational factors in different performance outcomes (Wallace & Chen, 2006), including creativity and innovation. We return to the issue of the need for greater research using cross-level and multilevel designs in the penultimate section of this article. Next, we turn to the measurement of creativity and innovation at different levels of analysis.

## 5. MEASUREMENT ISSUES IN CREATIVITY AND INNOVATION RESEARCH

It is summarized measurement methods at different levels of analysis. Studies have most frequently measured creativity and innovation at the individual and team levels in terms of survey-based questionnaires, while at the organizational level, a considerable amount of studies used secondary objective data sources, such as Compustat, Eurostat, or organizations' own archives. Creativity has most frequently been assessed by Zhou and George's (2001) instrument (12% of studies), followed by the measures of Oldham and Cummings (1996; 8% of studies) and Tierney, Farmer, and Graen (1999; 6% of studies). With regard to innovation, the instruments by Janssen (2001; 5% of studies), Burpitt and Bigoness (1997; 4% of studies), and Scott and Bruce (1994; 3% of studies) appear to have been used most frequently, although in the vast majority of studies the authors constructed their own research context—specific measures of innovation. A proportion of studies still rely upon self-ratings of dependent and/or independent variables in innovation research. At the individual level, this was around 24% of studies; at the team level, some 7%; and for multi-level studies, this was approximately 14%. Over the last decade there has been a concomitant increase in the use of independent or observer ratings, such as supervisory ratings (Yuan & Woodman, 2010; X. Zhang & Bartol, 2010a, 2010b), peer ratings (e.g., Alge et al., 2006), and expert ratings (e.g., Choi & Chang, 2009). Archival objective data, such as number of patents or number of new products launched, was mainly used to assess innovation at the organiza-tional level (Latham & Braun, 2009; Puranam et al., 2006), where some 36% of all studies in this period utilized this approach.

It is encouraging to note such advances in the methodological sophistication of study design characteristics and especially to see an apparently notable decline in the use of self-report measures for both independent and dependent variables. However, studies at the indi-vidual level lag behind this trend with many published studies reviewed still relying upon self-generated self-report measures, despite evidence that such designs have inherent short-comings that lead to common method bias, percept-percept inflation, and construct validity concerns (Hülsheger et al., 2009; Ng & Feldman, 2012; Potočnik & Anderson, 2012). Having noted these methodological characteristics, we move on in the following section to propose key research questions and priority issues for future research in organizational innovation generally.

# 6. DIRECTIONS FOR FUTURE RESEARCH

It is proposed a total of 60 specific research questions that future studies should address, again using our four-levels-of-analysis framework (see online supplement). Extending beyond these points, we identify 11 focal themes that warrant greater attention by researchers.

## Integrate the Idea Generation and Idea Implementation Subfields:

Akin to two siblings who fell out at a family gathering in their distant past, the subfields of idea generation and idea implementation remain doggedly disconnected from one another. Our unambiguous call is for these two disparate subfields to become far more integrated in future. Dominant perspectives, patterns of citation of specific literatures, and inferences to future research and practice have unfortunately developed without sufficient synergy and integration. This is especially regrettable given that the phenomena of creativity and innovation have such clear overlaps, similarities, and the potential for synergy to advance our comprehensive understanding of these phenomena in organizations. Despite this, some recent signs of a reunion and reconciliation between these two subdisciplinary siblings have appeared, and these developments, we believe, are highly beneficial and hold out substantial promise for future research in both subdomains to become more mutually informed and inte-grated and have more of an impact upon organizations and policy makers (Bledow et al., 2009b). The more that these two subdomains can be integrated by future research efforts, the better.

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## Need for Theorizing and Theory-Driven Studies:

Second, compared with the exciting development of multiple distinctive new theories (e.g., Amabile, 1983; West, 1990; Woodman et al., 1993) at the start of workplace creativity and innovation research, we are struck by the relative lack of theoretical advances across the creativity and innovation literatures in the past decade. This holds true at the individual, team, and organizational levels of analysis but is perhaps less so for the more emergent stud-ies having appeared using multilevel approaches. Although a whole morass of valuable empirical studies has appeared over the last decade, relatively few distinctively theoretical advances have been published within this sheer volume of studies. To invert the title of one article—"stagnant fountains and sparkling ponds" (as opposed to "stagnant ponds and spar-kling fountains"; West, 2002a)—characterizes, perhaps marginally unkindly, our impression of this situation. In overview, there have been relatively few theoretical proposition articles, model development articles, or conceptual development pieces over the recent period in our view. Ironically, with the exception of some of the theoretical contributions we discussed earlier in this review (Bledow et al., 2009a; Zhou, 2006; and some notable conceptual articles published in the Academy of Management Review, such as Dhanarag & Parkhe, 2006; Litchfield, 2008; Mainemelis, 2010; Perry-Smith & Shalley, 2003; Sheremata, 2004; Skilton

& Dooley, 2010), there remains a real need for more, and more radical, theory-building con-tributions. Some of the most influential theories in the field have been around 20 to 30 years or even longer now (e.g., Amabile, 1983, 1988; West, 1990), and yet more recent theoretical contributions, or for that matter, counterpoint articles critical of existing theories and models, remain notable only by their absence. For a subfield whose raison d'être is to advance under-standing of how new and innovative ideas flourish into implemented and valuable innova-tions, this is both paradoxical and perplexing.

It is not immediately clear to us why this has been the case. Where might future theoretical contributions be most valuable? And in which ways might theoretically driven studies add most notably to our understanding? Here, the most valuable avenues we consider will be to proffer (a) models and theoretical propositions to explain cross-level and multilevel innova-tion, such as a multilevel model of creativity by Drazin, Glynn, and Kazanjian (1999) to explain the effects of variables at different levels of analysis simultaneously on creativity and innovation; (b) proposition studies that set up empirically testable hypotheses based upon interactions between multiple variables (not merely single "predictor" variables and creativ-ity or innovation as the outcome); (c) theoretical integrations based upon findings from meta-analytical integrations of primary studies; and (d) more radical conceptualizations of creativity and innovation processes and outcomes (e.g., innovation as counterproductive behavior, "dark side" perspectives, innovation as intellectual property right violation).

We consider several of these themes in later calls below, but these overriding directions for theory building we would highlight as having considerable latent potential to advance understanding in this area.

## Organization Culture and Facet-Specific Climates for Creativity and Innovation:

Linkages between organization culture and climate have remained rather unexplored in creativity and innovation research. Rousseau (1988) called for greater attention to be given to so-called *facet-specific climates*, referring to climate for innovation as a dynamic construct linked to organizational culture more generally. Several more recent reviews of the organization culture literature support this assertion (Jones, Jimmieson, & Griffiths, 2005; Sarros, Cooper, & Santora, 2008; Sørensen, 2002), yet more needs to be done to explain how culture and climate act as facilitators or inhibitors of innovation within organizations. Organizational-level research clearly suggests that underlying cultures supportive of innovation act as facili-tators of change in specific sectors and organizational settings (e.g., Jaskyte & Dressler, 2005; Khazanchi, Lewis, & Boyer, 2007), but what is less clear is how these underlying cultures are manifest as facet-specific climates for innovation.

#### Innovation Process Research:

There has been a quite notable paucity of research exploring the processes inherent in creativity and innovation compared with the plethora of studies evaluating the multitude of so-called antecedent factors to innovation. Indeed, the field appears to have moved away from process research in general despite earlier publications of valuable process models derived from longitudinal, observational studies in real time within differing organizational settings (e.g., King, 1992; Van de Ven et al., 1989). The precise reasons for this are moot, but our impression is that our understanding of innovation processes at different levels of analy-sis has not moved forward significantly in recent years. This is especially the case for cross-level and multilevel innovation attempts where our understanding of these phenomena could be greatly

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elucidated by more process research. Here, research could also valuably adopt a "momentum perspective" to examine the effects of changes in key variables over time and how these impinge upon subsequent innovativeness (see, for instance, Chen, Ployhart, Cooper-Thomas, Anderson, & Bliese, 2011). We thus call for reinvigorated attention to pro-cess studies using appropriate observational, diary study, real-time case study, and ethno-graphic research approaches within organizational settings. These in situ approaches, we believe, are potentially valuable to uncover these processes as they unfold in organizations, rather than an overreliance upon large-scale questionnaire designs that appear to be predomi-nant in the field presently (see also Montag, Maertz, & Baer, 2012).

## Redress Creativity and Innovation Maximization Fallacy:

As long ago as 1981, Kimberly coined the term *proinnovation bias* to describe the pre-sumption that innovation is a desirable characteristic and that positive outcomes will invari-ably arise from all forms of innovation. While we agree that both creativity and innovation have inherently positive connotations (What management team, worker, or organization would not prefer to describe themselves as such?), we go further to suggest that these litera-tures in general now suffer from *innovation maximization fallacy*. We propose this concept to describe the implicit, untested, and critically suspect set of presumptions that has grown out of proinnovation bias' remaining unchallenged. Innovation maximization fallacy is that "all creativity and innovation is good; and the more, the better." This fallacy unfortunately remains implicit and rarely even acknowledged across the creativity and innovation litera-tures. Instead, it is a naïve and untested assumption underlying many studies, pragmatic texts, and even some scholarly volumes. The implicit (il)logical assumption appears to be that (a) if a factor or variable correlates with innovativeness, then (b) a higher level, or increase on that variable, will lead to higher levels of sustainable innovation. Yet, creativity and innovation are often experienced as disruptive events, do not always benefit all parties affected, and may be initiated in response to distress-related stimuli, and excessive innova-tion may be counterproductive to other aspects of individual, team, or organizational perfor-mance (Anderson & King, 1993).

Of course, the logical extension of innovation maximization at any level of analysis would be perverse and dysfunctional: individuals, teams, and organizations continuously changing and reinventing ever-new ways of working but failing to routinize any innovation or to perform routine tasks and responsibilities at the core of organizational success. Just for the sake of visu-alization, imagine such an organization based upon maximizing all of the factors correlating with innovation we have reviewed at all levels of analysis (if that were possible). Would this be viable and sustainable, let alone lead to successful performance? We would suggest not. Rather, this would inevitably lead to highly dysfunctional job roles, team working structures, or even entire organizations incapable of handling routine task performance demands and that may be fundamentally unstable and uncompetitive (see also Bledow et al., 2009a). Past research has failed to critically examine the underlying assumptions implicit in innovation maximization fallacy. That one variable or another has been found to correlate with creativity or innovation does not imply that increases in this variable will necessarily increase innovativeness or that such increases are always desirable. Instead, the crucial issues here are the context for creativ-ity, the contingencies surrounding innovation, and how innovation processes coexist with rou-tinized processes within any organization, subunit, or individual work role (see also Priem et al., 2012). The latter point, in our view, holds out greatest promise to further research in this area; study designs need to examine relationships in real time between the performance of rou-tine tasks and creativity and innovation processes at different levels of analysis.

A recent study provides initial empirical evidence that examining consequences of cre-ativity and innovation holds much promise to move the field forward. Specifically, Gong, Zhou, and Chang (2013) investigated how riskiness orientation (i.e., the tendency to make large and risky resource commitments concerning entry into new businesses or markets), realized absorptive capacity (i.e., capabilities to transform and apply new knowledge), and firm size influence the employee creativity—firm performance relation. They found that employee creativity was negatively related to firm performance when riskiness orientation was high, positive when realized absorptive capacity was high, and more positive in small than large firms.

Taken together, future research is called for to redress the proinnovation bias but also to debunk the myth that all innovation is good and more creativity and innovation is better for organizational performance (see also Anderson & Costa, 2010). For instance, studies are called for that explore situations where innovations were implemented but subsequently were abandoned because they were deemed unsuccessful, where innovation attempts have negative but unintended consequences, where individual-level work role innovations may even be seen as counterproductive behavior, where too much innovation may be detracting from more general overall job and team performance, or where the outcomes from alternative interventions to stimulate innovation are compared empirically. All are examples of where studies in this vein countering innovation maximization fallacy would be valuable.

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## Senior Management Team and Intervention Studies:

There has been a marked absence of research into senior management team (SMT) inno-vation or of studies adopting truly intervention-based designs to examine the causal effects of planned changes upon innovativeness over the period of our review and, in fact, histori-cally. Both issues strike us as potentially highly valuable for present and future research as both possess notable prospects for robustly affecting organizational practices and the man-agement of innovation processes in workplace settings (Anderson, Herriot, & Hodgkinson, 2001). However, only a handful of studies have examined innovation at the level of the SMT (e.g., Alexiev, Jansen, Van den Bosch, & Volberda, 2010; Smith & Tushman, 2005; West & Anderson, 1992, 1996) amongst the mass of studies examining creativity and innovation at lower levels in the organizational hierarchy. Both the generation of ideas purely at the level of the SMT and the receipt and treatment of ideas by SMTs proposed upwards to them have received scant attention in the innovation literatures to date despite the crucial position held by senior managers to facilitate or stifle innovation. One literature that we believe could valuably inform such research is the newly emergent area of cognitive processes and strate-gic decision making in SMTs (Hodgkinson, 2001).

As regards intervention studies, our comprehensive review failed to locate a single ade-quately conducted and reported study that employed a genuine intervention design at any of the levels of analysis considered (although some experiential case studies are written up in the wider organizational development literature). Here, we call for fully functional, pre- and postmeasurement designs, preferably with the use of experimental and control group designs in real life organizational interventions with the express aim of improving individual-, team-, or organizational-level innovativeness. We foresee such intervention studies at the individual and team levels as being the most feasible to conduct, not least to give direct empirical evi-dence on the efficacy of a range of creativity training techniques that have mushroomed in the consultancy arena (see also Epstein, Schmidt, & Warfel, 2008).

#### Leadership Style in the Creativity-Innovation Cycle:

Our review noted some studies at different levels of analysis that unambiguously confirm the importance of leadership style. However, research in this area was more limited than one might have supposed, especially given the pervasive importance of leadership to innovation outcomes (Bledow et al., 2009a, 2009b; Chen et al., 2013). Whether at the level of individual supervision, the work group, or higher level strategic leadership within an organization, effective leadership for innovation is paramount. We thus view this topic area as particularly important but so far rather neglected in empirical studies. Far more could be done to elucidate the effects of leadership style and behavior upon creativity and innovation in the workplace and, in particular, effective leadership styles at different stages in the innovation cycle. How do leaders handle the competing demands of routine task management and simultaneously trying to manage innovation processes? Is it really possible for leaders to fundamentally modify their behavior dependent upon stage in the innovation cycle? How can a CEO or board of directors most effectively influence organization strategy and culture to facilitate innovativeness? Again, it sets out more questions in this regard. These, and other vital issues regarding the effects of leadership upon innovation, remain largely open for future research to explore and explain.

## "Dark Side" Approaches and Studies:

An intriguing but to date underresearched issue concerns what has been termed the "dark side" of innovation predictors, processes, and outcomes (Anderson & Gasteiger, 2008a, 2008b; Janssen et al., 2004). Past studies reveal variously that innovation attempts can be provoked by negative work role evaluations and moods (Binnewies & Wörnlein, 2011; Bledow, Rosing, & Frese, 2013), that experienced conflict may provoke innovation, that innovation is perceived in progress and in situ as conflictual, and that its outcomes may be both positive and negative in terms of team cohesion and objective clarity (e.g., Chen, Liu,

& Tjosvold, 2005). Binnewies and Wörnlein, for instance, use a diary study method to exam-ine the effects of negative affect, job stressors, and perceived job control on the innovative-ness of a sample of interior designers. They found that job control moderated the relation between negative affect and daily creativity. This more qualitative approach, we believe, holds promise to open up both the dark sides to innovation attempts and the process as it unfolds over time. As Anderson and Gasteiger summarize, "Truly, there is a dysfunctional aspect to innovation, less visible or managerially appealing, but an aspect nevertheless that has surfaced repeatedly across empirical studies" (2008b: 422). Such dark side research also counters any uncritically assumed positive antecedents and processes of innovation, but this perspective further has the advantage of contributing to our understanding of workplace innovation phenomena "warts and all." Future research, we suggest, should therefore attempt to model both the positive and negative sides to innovation, and integrative models should encapsulate these in ways that allow them to be considered in relation to innovation antecedents, processes, and outcomes.

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## Role of Customers in Employee Creativity and Innovation:

Much existing theorizing and research on social contexts for employee creativity and innovation has been confined within organizational boundaries. For example, researchers have studied how supervisors and coworkers facilitate or inhibit employee creativity, and we have reviewed many of such studies. However, with a few exceptions, little attention has been paid to how actors outside of the organization—customers, clients, professional bodies, cross-boundary networks, and so forth—influence employee creativity and innovation (see Operti & Carnabuci, 2014). This view is consistent with the demand side of the innovation that has been explored in relation to technological innovation (Priem et al., 2012). Yet, our review found a dearth of studies that have examined the causes, processes, or effects of cross-boundary innovation from the outside in. Future studies could examine these outside-in influences regarding how and why employees engage in creativity and innovation, but we see particular promise in relation to customer-driven innovation attempts.

## Role of the Internet and Social Media in Creativity and Innovation:

Technological advancements, especially the near-ubiquitous penetration of the Internet, may have the potential to fundamentally alter how creativity and innovation are fostered and managed by organizations. Indeed, many organizations are already using these technologies to foster idea generation and dissemination, but our impression is that management science research has, if anything, lagged behind practice. Given the increasing tendency of geo-graphically dispersed teams, the importance of the Internet in creativity and innovation man-agement should be examined in much more detail. Compared to traditional face-to-face teams, such virtual teams are faced with specific challenges, such as time zone dispersion and high member heterogeneity, which most likely pose specific requirements on their innovative attempts (Gajendran & Joshi, 2012). Furthermore, we know little about how other social media (e.g., Facebook, mobile texting) affect creativity and innovation. Work is also needed to examine the concomitant advantages and disadvantages of open-source innovation, that is, innovation that is coproduced by its users.

## Future Research Design Imperatives:

In addition to these main avenues of focus for future studies, there are two pressing imper-atives regarding research design—the need to meta-analytically integrate the increasing vol-ume of primary studies and the need to expand the numbers of cross-level and multilevel study designs.

## Meta-Analyses of Primary Studies:

Concurring with calls in past reviews, we still note the need for meta-analytical integra-tion of the innovation research at, and between, different levels of analysis (Anderson & King, 1993; Damanpour, 2010; Rosing et al., 2011). Although progress has been made through the publication of several recent meta-analyses, particularly at the team level, there is still much room in our view for further quantitative integrations. This is particularly true at the individual level of analysis where there is still a lack of meta-analytic integrations of this increasingly large and disparate body of studies. Once such quantitative integrations have been undertaken and published, it will free up researchers to pursue other research questions, and cross-level issues, rather than to continue to focus upon historically well-examined rela-tionships and at a single level of analysis.

# Cross-Level and Multilevel Approaches and Studies:

This study sets out several pressing themes and questions for cross-level and multilevel studies. As previously mentioned, we believe that such approaches have considerable promise to move forward our understanding of creativity and innovation in organizations that, by their nature, often involve cross-level and multilevel phenomena. Four relevant interfaces hold out real promise: (a) the individual-team (I-T) interface, where individual employee ideas or proposals are taken up by a team and pursued toward implementation; (b) the team-individual (T-I) interface, where work group processes and phenomena impinge upon individual team members; (c) the team-organization (T-O) interface, where team innovations involve wider aspects of the organization or its senior management; and (d) the organization-team (O-T) interface, where organizational-level processes and phenomena impinge upon teams. All four warrant future research attention, and we propose these inter-faces also to highlight the bidirectional effects likely to occur between different levels of analysis for different types of innovation phenomena.

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#### 7. CONCLUSION

Without doubt, the range and variety of advances in creativity and innovation research described in this review have significantly advanced our understanding of how these phenomena play out at the various levels of analysis within organizations. Our objective in undertaking this review was to present a comprehensive but constructively critical review of the burgeoning literatures that now compose our multidisciplinary knowledge base on creativity and innovation in the workplace. The volume of contributions we located and covered, as well as the exponential growth we observed in this literature base, led us to impose our four-levels-of-analysis framework as an organizing heuristic. Our impression as we progressed with this literature review was that the field has continued to make strides forward but, and these are notable shortcomings, that it has remained afflicted by disparate approaches, some lack of theoretical grounding, and a general paucity of integrative and multilevel studies over recent years. Redressing these limitations would generate a quantum leap forward in our understanding of the complex phenomena that comprise workplace creativity and innovation. Researchers active in this diverse field need to embrace these challenges. Without innovation, few organizations can hope to survive and prosper; we believe that precisely the same holds true for research into creativity and innovation research in the future.

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